

Loan Forms Required to Complete a Loan- *Updated for eScore loans*

All loan forms are on TVA Online Connection / Programs/EnergyRight Solutions for the Home / Financing Information

| Form Name | eScore Program | Heat Pump Program | Distribution |
|--|-----------------------|-------------------|---|
| ★ Loan Application (HP or eScore) | ✓ *NEW* | ✓ | Maintain in LPC Files / Send to Regions |
| ★ Agreements to Participate – Financing (HP or eScore) | ✓ *NEW* | ✓ | Maintain in LPC Files |
| Contractor Finance Installation Notification (CFIN) Form | *NEW* | NA | Optional form for LPCs to look-up measures in eScore Portal |
| UCC-1 Financial Statement | ✓ w/ equipment | ✓ | File with County Court House Maintain in LPC Files |
| Repayment Agreement | ✓ | ✓ | Maintain in LPC Files |
| Notice of Right to Cancel | ✓ | ✓ | Maintain in LPC Files |
| Notice to Cosigner | ✓ | ✓ | Maintain in LPC Files |
| Security Agreement | ✓ w/ equipment | ✓ | Maintain in LPC Files |
| Work Completion Form | NA | ✓ | Maintain in LPC Files/ERIS |
| Customer Invoice | ✓ | ✓ | Maintain in LPC Files |
| Loan Settlement Authorization | ✓ *Updated* | ✓ | Maintain in LPC Files / Send to Regions |



ERIS: energy right Information System

★ Different forms for eScore and Heat Pump program

11/26/14